

Mediobanca SICAV
Société Anonyme - Société d'investissement à capital variable
60, avenue J.F. Kennedy
L-1855 Luxembourg – Grand Duchy of Luxembourg
R.C.S. Luxembourg N° B65834
(the “**Company**”)

NOTICE TO SHAREHOLDERS OF THE SUB-FUNDS OF THE COMPANY (the “ Sub-Funds ”)

Dear shareholder,

The board of directors of the Company (the “**Board**”) would like to inform the Sub-Funds’ shareholders of the following changes concerning the Sub-Funds which will enter into force with effect as of April 2024, as further set out in the prospectus of the Company (the “**Prospectus**”). This follows a review of the Company’s legal documentation to ensure that the Company continues to operate in line with the applicable rules and the industry best practice.

In order to comply with the latest applicable rules, the following amendments stated have been implemented in the Prospectus:

- a. Update of the address of Mediobanca SGR s.p.a.;
- b. Update of section “IV. Measures to combat money laundering and terrorist financing and register of beneficial owners”;
- c. Insertion of sub-section “4. Exchange of information on reportable cross-border arrangements” under section “V. Risk Factors”;
- d. Update of sub-section “5. Data Protection” under section “V. Risk Factors”;
- e. To re-insert the disclosure of the maximum level of total management fee that may be charged to the sub-fund and to the UCITS and/or UCI in which the sub-fund invests in relation to “MEDIOBANCA SICAV: Russell Investment Global Equity Fund”; and
- f. Other minor amendments due to consistency purposes.

The above-mentioned changes will be reflected in an updated Prospectus dated April 2024. The revised Prospectus and comparison version showing all changes made is available free of charge on request from the Company’s registered office.

The Board

Luxembourg, April 11th, 2024