

Mediobanca SICAV
60, avenue J.F. Kennedy
L-1855 Luxembourg
Société d'investissement à capital variable
R.C.S. Luxembourg N° B65834
(the „**Company**“)

NOTICE TO SHAREHOLDERS OF

Mediobanca SICAV: Duemme Bond Euro, Mediobanca SICAV: Duemme Systematic Diversification, Mediobanca SICAV: Duemme Private Equity Strategies, Mediobanca SICAV: Duemme Euro Equities, Mediobanca SICAV: Duemme Corporate Bond Euro, Mediobanca SICAV: Duemme Real Estate, Mediobanca SICAV: Duemme Commodities and Mediobanca SICAV: Duemme Strategic Portfolio.

(the “**Sub-Funds**”)

Dear shareholder,

The board of directors of the Company (the “**Board of Directors**”) would like to inform the Sub-Funds’ shareholders (the “**Shareholders**”) of the following changes which will enter into force as further set out in the prospectus of the Company (the “**Prospectus**”).

(1) GENERAL AMENDMENTS

Following the group restructuring, the Company has changed its name from “Esperia Funds SICAV” to “Mediobanca SICAV” effective as of the extraordinary general meeting of shareholders which took place on 22 July 2020 and voted in favour of all agenda points.

(2) SUB-FUNDS RELATED AMENDMENTS

Subject to the general name change of the Company, as explained above, the Sub-Funds will consequently be renamed respectively

from

(i) Esperia Funds SICAV: Duemme Bond Euro, (ii) Esperia Funds SICAV: Duemme Systematic Diversification, (iii) Esperia Funds SICAV: Duemme Private Equity Strategies, (iv) Esperia Funds SICAV: Duemme Euro Equities, (v) Esperia Funds SICAV: Duemme Corporate Bond Euro, (vi) Esperia Funds SICAV: Duemme Real Estate, (vii) Esperia Funds SICAV: Duemme Commodities, and (viii) Esperia Funds SICAV: Duemme Strategic Portfolio

to

(i) Mediobanca SICAV: Mediobanca Bond Euro, (ii) Mediobanca SICAV: Mediobanca Systematic Diversification, (iii) Mediobanca SICAV: Mediobanca Private Equity Strategies, (iv) Mediobanca SICAV: Mediobanca Euro Equities, (v) Mediobanca SICAV: Mediobanca Corporate Bond Euro, (vi) Mediobanca SICAV: Mediobanca Real Estate, (vii) Mediobanca SICAV: Mediobanca Commodities and (viii) Mediobanca SICAV: Mediobanca Strategic Portfolio effective as of 31 August 2020.

The above mentioned changes will be reflected in an updated Prospectus, dated August 2020. The revised Prospectus and comparison version showing all changes made is available free of charge on request from the Company’s registered office.

The Board of Directors Luxembourg, 21 August 2020